

MAYUKH COMMERCIAL LIMITED

25/5 Narsing Bose Lane, Fazir Bazar, Howrah - 711 102, Email : mayukhcommercial@gmail.com

Date: 11/10/2012

The Secretary
Calcutta Stock Exchange Association Limited
7, Lyons Range,
Kolkata-700001, INDIA

Sir/Madam,

Sub: Submission of Shareholding Pattern For the Quarter ended 30.09.2012

Please find enclosed herewith the shareholding pattern for the quarter ended 30th September, 2012 and acknowledge the receipt of the same.

This is in compliance with your record.

Thanking you,

Yours Faithfully,
MAYUKH COMMERCIAL LIMITED
MAYUKH COMMERCIAL LTD.

Director / *Deputy General* Signatory
DIRECTOR

Introductory sub-table II(a)

| | | | |
|--|----------|---|--|
| Name of the Company: | | MAYUKH COMMERCIAL LIMITED | |
| Scrip Code 28113 | | EQUITY SHARES | |
| Quarter ended: | | 30TH SEPTEMBER, 2012 | |
| Partly paid-up shares:- | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| | | As a % of total no. of shares of the company | |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - D | - | - | - |
| Outstanding convertible securities:- | | No. of outstanding securities | As a % of total no. of outstanding convertible securities |
| | | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - E | - | - | - |
| Warrants:- | | No. of warrants | As a % of total no. of warrants |
| | | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - F | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | 2,000,000 | |

100



| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|---------------------------|--------------------------------------|--|---|-------------------|-----------------------------|--------|
| Name of the Company : | | MAYUKH COMMERCIAL LIMITED | | | | | | |
| Scrip Code : | | 28113 | Quarter Ended : 30TH SEPTEMBER, 2012 | | | | | |
| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total | | Shares Pledged or otherwise | |
| | | | | | As a % of(A+B) ¹ | As a % of (A+B+C) | Number of shares | As a % |
| I(A) | Shareholding of Promoter & Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 6 | 28,430 | - | 14.22 | - | - | |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | |
| (c) | Bodies Corporate | - | - | - | - | - | - | |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | |
| (e) | Any Others(Specify) | - | - | - | - | - | - | |
| | Sub Total(A)(1) | 6 | 28,430 | - | 14.22 | - | - | |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | - | - | - | |
| b | Bodies Corporate | - | - | - | - | - | - | |
| c | Institutions | - | - | - | - | - | - | |
| d | Any Others(Specify) | - | - | - | - | - | - | |
| | Sub Total(A)(2) | - | - | - | - | - | - | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 28,430 | - | 14.22 | - | - | |



| | | | | | | | |
|--|------------|----------------|-----------|--------------|--------------|-----------|-----------|
| (B) Public shareholding | | | | | | | |
| 1 Institutions | | | | | | | |
| (a) Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) Financial Institutions / Banks | - | - | - | - | - | - | - |
| (c) Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) Venture Capital Funds | - | - | - | - | - | - | - |
| (e) Insurance Companies | - | - | - | - | - | - | - |
| (f) Foreign Institutional Investors | - | - | - | - | - | - | - |
| (g) Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) Any Other (specify) | - | - | - | - | - | - | - |
| Sub-Total (B)(1) | -- | -- | -- | -- | -- | -- | -- |
| B 2 Non-institutions | | | | | | | |
| (a) Bodies Corporate | - | - | - | - | - | - | - |
| (b) Individuals | | | | | | | |
| I Individuals -i. Individual share-holders holding nominal share capital up to Rs 1 lakh | 571 | 171,570 | - | 85.78 | 85.78 | - | - |
| II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | - | - | - | - | - | - | - |
| (c) Any Other (specify) | - | - | - | - | - | - | - |
| Sub-Total (B)(2) | 571 | 171570 | - | 85.78 | 85.78 | - | - |
| Total Public Shareholding (B)= (B)(1)+(B)(2) | 571 | 171570 | - | 85.78 | 85.78 | - | - |
| TOTAL (A)+(B) | 577 | 200,000 | - | 100 | 100 | - | - |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| GRAND TOTAL (A)+(B)+(C) | 577 | 200,000 | - | 100 | 100 | - | - |



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Shares as a percentage of total number of share(i.e. grand total(A)+(B)+(C)) | |
|--------------|-----------------------------|---|--------------|
| 1 | Pankaj Kumar Agarwal | 4400 | 2.20 |
| 2 | Pankaj Kumar Agarwal (HUF) | 5030 | 2.52 |
| 3 | Sandeep Kumar Agarwal | 4500 | 2.25 |
| 4 | Sandeep Kumar Agarwal (HUF) | 4000 | 2.00 |
| 5 | Manisha Agarwal | 5500 | 2.75 |
| 6 | Pooja Agarwal | 5000 | 2.50 |
| TOTAL | | 28,430 | 14.22 |

(I) (c) i Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)} |
|--------------|-------------------------|------------------|--|
| | NIL | | |
| TOTAL | | | |

(I) (c) ii Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)} |
|--------------|-------------------------|------------------|--|
| | NIL | | |
| TOTAL | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | | |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand |
|--------------|---|---------------------------|---|--|
| 1 | NIL | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of |
|--------------|-----------------------|---|---|--|
| 1 | NIL | | | |
| TOTAL | | | | |

