

MAYUKH COMMERCIAL LIMITED

25/5 Narsing Bose Lane, Fazir Bazar, Howrah - 711 102, Email : mayukhcommercial@gmail.com

18th October, 2012

The Secretary
Calcutta Stock Exchange Association Limited
7, Lyons Range,
Kolkata-700001, INDIA

Sir/Madam,

Sub: Submission of Limited Review Report and unaudited financial results of the company for the quarter ended 30.09.2012

Please find enclosed herewith the Limited Review Report and unaudited financial results of the company for the quarter ended 30th September, 2012.

This is in compliance and your record and acknowledges the receipt of the same.

Thanking you,

Yours Faithfully,
M. MAYUKH COMMERCIAL LIMITED

[Handwritten Signature]
Director / Authorised Signatory
DIRECTOR

Annexure to Clause 41

"We have reviewed the accompanying statement of unaudited financial results of MAYUKH COMMERCIAL LIMITED for the quarter ended 30th September, 2012. This statement is the responsibility of the company's management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matter. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements, taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

Place: Kolkata

Date: 18/10/2012

For A. SARAOGI & ASSOCIATES
Chartered Accountants
Firm Registration No. 322993E



(ANNEEL SARAOGI)
Partner
M. No. 057545

MAYURH COMMERCIAL LIMITED
UNAUDITED FINANCIAL RESULTS For the Quarter And The Half Year ENDED 30TH SEPTEMBER 2012

In Rs.1

| Particulars | Three months ended | Three months ended | Corresponding | Half Year Ended | Half Year Ended | Previous |
|---|--------------------|--------------------|-------------------|-----------------|-----------------|-----------------|
| | 30/09/2012 | 30/06/2012 | three months in | 30/09/2012 | 30/09/2011 | accounting year |
| | Unaudited | Unaudited | the previous year | Unaudited | Unaudited | ended |
| | | | 30/09/2011 | | | (31/03/2012) |
| | | | Unaudited | | | Audited |
| 1 Net Sales/Income from operation | - | - | - | - | - | - |
| 2 Other Income | 1,895.00 | 1,899.50 | 1,066.00 | 3,794.50 | 2,420.00 | 6,320.00 |
| 3 Total Income (1+2) | 1,895.00 | 1,899.50 | 1,066.00 | 3,794.50 | 2,420.00 | 6,320.00 |
| 4 Expenditure | - | - | - | - | - | - |
| a. Increase/Decrease in stock in trade and work in progress | - | - | - | - | - | - |
| b. Consumption of raw materials | - | - | - | - | - | - |
| c. Purchase of traded goods | - | - | - | - | - | - |
| d. Employees cost | - | - | - | - | - | - |
| e. Depreciation | - | - | - | - | - | - |
| f. Other expenditure | 867.00 | 855.67 | 460.00 | 1,722.67 | 738.00 | 7,050.00 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | | |
| g. Total | 867.00 | 855.67 | 460.00 | 1,722.67 | 738.00 | 7,050.00 |
| 5 Interest | - | - | - | - | - | - |
| 6 Exceptional Items | - | - | - | - | - | - |
| 7 Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6) | 1,028.00 | 1,043.83 | 606.00 | 2,071.83 | 1,682.00 | -730.00 |
| 8 Tax expenses | - | - | - | - | - | - |
| 9 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8) | 1,028.00 | 1,043.83 | 606.00 | 2,071.83 | 1,682.00 | -730.00 |
| 10 Extraordinary Items (net of tax expenses) Rs. _____ | - | - | - | - | - | - |
| 11 Net Profit(+)/ Loss(-) for the period (9-10) | 1,028.00 | 1,043.83 | 606.00 | 2,071.83 | 1,682.00 | -730.00 |
| 12 Paid-up Equity Share Capital (Face Value Rs:10/-) in lakhs | 20.00 | 20.00 | 20.00 | 20.00 | 20.00 | 20.00 |
| 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year * | - | - | - | - | - | 60,447.00 |
| 14 Earning Per Shares (EPS) | | | | | | |
| a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised) | 0.01 | 0.01 | 0.00 | 0.01 | 0.01 | (0.00) |
| a) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised) | 0.01 | 0.01 | 0.00 | 0.01 | 0.01 | (0.00) |

* Strike off whichever is not applicable

PART - II - SELECTED INFORMATION FOR THE QUARTER YEAR ENDED 30TH SEPTEMBER 2012

PARTICULARS OF SHAREHOLDING

A. Public Shareholding

| | | | | | | |
|--|---------|---------|---------|---------|---------|---------|
| a. Number of Shares | 171,570 | 171,570 | 171,570 | 171,570 | 171,570 | 171,570 |
| b. Percentage of Shareholding | 85.78% | 85.78% | 85.78% | 85.78% | 85.78% | 85.78% |
| B. Promoters and Promoter Group Shareholding | | | | | | |
| a. Pledged/Encumbered | | | | | | |
| Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | Nil | Nil | Nil | Nil | Nil | Nil |
| Percentage of Shares (as a % of the total share Capital of the Company) | Nil | Nil | Nil | Nil | Nil | Nil |
| b. Non - Encumbered | | | | | | |
| Number of Shares | 28,430 | 28,430 | 28,430 | 28,430 | 28,430 | 28,430 |
| Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | 100% | 100% | 100% | 100% | 100% | 100% |
| Percentage of Shares (as a % of the total share Capital of the Company) | 14.22% | 14.22% | 14.22% | 14.22% | 14.22% | 14.22% |

INVESTOR COMPLAINTS

31/03/2012

| | |
|--|-----|
| Pending at the beginning of the Quarter | Nil |
| Received during the Quarter | Nil |
| Resolved during the Quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |

Notes:

- The above Results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 20/07/2012
- The above results are subject to limited Review by the Statutory Auditor of the company
- Provisions for Tax and Deferred taxation will be done at the end of the year

MAYURH COMMERCIAL LTD.

Director / *[Signature]*
 Authorized Signatory

(In Rs.)

| Particulars | Three months ended 30/09/2012 Unaudited | Three months ended 30/09/2011 Unaudited | Corresponding three months in the previous year 30/09/2011 Unaudited | Half Year Ended 30/09/2012 Unaudited | Half Year Ended 30/09/2011 Unaudited | Previous accounting year ended (31/03/2012) Audited |
|-------------|---|---|--|--|--|---|
|-------------|---|---|--|--|--|---|

4 STATEMENT OF ASSETS AND LIABILITIES :

| PARTICULARS | AS AT | AS AT |
|--|--------------|--------------|
| | 30.09.2012 | 30.09.2011 |
| | (Unaudited) | (Unaudited) |
| A. EQUITY AND LIABILITIES | | |
| SHAREHOLDERS' FUNDS | | |
| (a) Share Capital | 20.00 | 20.00 |
| (b) Reserves and Surplus | 0.80 | 0.83 |
| Sub-Total - Shareholders' funds | 20.80 | 20.83 |
| (2) Current Liabilities | | |
| (a) Other Current Liabilities | - | - |
| Sub-total - Non-current liabilities | - | - |
| Total - Equity and Liabilities | 20.80 | 20.83 |
| B. ASSETS | | |
| (1) Non-current assets | | |
| (A) Non-current investments | 19.36 | 19.36 |
| Sub-Total - Non-current assets | 19.36 | 19.36 |
| (2) Current Assets | | |
| (A) Cash and cash equivalents | 1.44 | 1.47 |
| Sub-Total - Current assets | 1.44 | 1.47 |
| Total - Assets | 20.80 | 20.83 |

MAYUKH COMMERCIAL LIMITED

Place: Kolkata
 Date: 26/10/2011

Director

MAYUKH COMMERCIAL LTD.
 Director / *[Signature]*
 Authorised Signatory